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Liquidator's Final Report
pursuant to section 257 of the Companies Act 1993

to the Creditors and Shareholders of

Interface Marketing Limited (In Liquidation)

Gerard Hulst was appointed Liquidator of the above company by order of the High Court at Auckland on 16 December 1999.

Actions of the Liquidator

The first report to creditors was dated 13 January 2000.

I have followed up all outstanding issues and report as follows:

1. An investigation into the affairs of the company revealed that the company claims to have purchased a manufacturing and distribution licence and technology development for their product at a total cost of \$1,800,000.00.
2. The company managed to get GST refunds totalling \$321,309.33 from the period 31 July 1997 to 31 March 1998.
3. Clive Jordan advised that this money was invested in the US share market.
4. Despite repeated correspondences Mr. Jordan has failed to provide the documentation necessary to convince me that the company made the investments in the USA.
5. I have therefore concluded that Mr Jordan has personally benefited for this transaction for the sum of \$321,309.33.
6. On 30 January 2003 I deemed \$321,309.33 as a dividend to Clive Owen JORDAN for the year ended 31 March 2000.
7. The Serious Fraud Office investigated Mr. Jordan. On 11 July 2002 Mr. Jordan was convicted by a jury on 18 counts of submitting fraudulent GST returns to the Inland Revenue Department, claiming refunds of approximately \$1,000,000.00. (For various companies.)
8. On 19 July 2002 Mr. Jordan was sentenced to 4 years imprisonment.
9. There is no financial benefit to creditors in continuing with the liquidation.

Statement of Realisations and Distributions

pursuant to s257 of the Companies Act 1993

There were no Realisations and Distributions during this liquidation.

General Comments

The liquidation of the company is now complete and the Liquidator states:

1. All known assets have been disclaimed or realised or distributed without realisation, and
2. All proceeds of realisation have been distributed, and
3. A statement of Realisation and Distribution is included in the report.
4. The company is ready to be removed from the New Zealand Register.

Notice of Intention to remove Company from the Register

I, Gerard Hulst, Chartered Accountant of Auckland, Liquidator of Interface Marketig Limited (In Liquidation), whose registered office is situated at 26 Hobson Street, Auckland, hereby give notice that, pursuant to section 320 of the Companies Act 1993 and having filed with the Registrar my final report on the Liquidation, it is intended to remove the Company from the New Zealand Register.

The Liquidator will advertise on 1 February 2005 the Notice of Intention to have the company removed from the Register.

All creditors or shareholders may send or deliver to the Registrar, not later than the date to be specified in the Notice, 28 February 2005, an objection to the removal on any of the grounds in section 321 of the Companies Act 1993 which in summary are; there is some current activity being undertaken by the company, or it is a party to legal proceedings, or it would not be just and equitable to remove the company from the Register.

For enquires please contact Gerard Hulst.

Dated this 10th day of December 2004.

Gerard Hulst

Gerard Hulst - Liquidator